

Limited Partnership New Account Required Documentation

Thank you for choosing Bank of the West for your banking needs. We look forward to serving you.

Below please review the list of current documentation required to open your new business account with Bank of the West.

✓	Document Type:
<input type="checkbox"/>	Tax Identification Number (TIN) of Partnership and Social Security Numbers of all "Owner" Signers
<input type="checkbox"/>	All account signers must provide an original government issued photo ID.
<input type="checkbox"/>	Partnership Agreement signed by all Partners, or Bank provided Partnership Statement
<input type="checkbox"/>	Current State filed Certificate of Limited Partnership or other organizational document
✓	If Applicable:
<input type="checkbox"/>	Current Fictitious Business Name Statement or Trade Name Statement
<input type="checkbox"/>	If General Partnership is in a trust, provide a Notarized copy of the Trust Agreement or the Bank will provide a Certification of Trustee that must be signed by all Trustees.
<input type="checkbox"/>	If General Partner is a Legal Entity, provide documents for that legal entity (Corporation, LLC, Partnership, etc.)
<input type="checkbox"/>	Out-of-State Partnerships must include (select one of the following two options): <ul style="list-style-type: none"> - State filed Certified Foreign Registration Foreign Entity Declaration Exemption form in lieu of obtaining a Certificate from Secretary of State – Bank Provided