

Account Title: _____ Account Number: _____ (one account per form)

Email Address: _____
*By providing your email address, you consent to receive email from BancWest Investment Services.

The BancWest Automatic Investment Plan (AIP) is available for No Load/No Transaction Fee funds available through the online self-directed platform only. You may only make automatic investments in an eligible fund in which you already own. Once you have made your initial investment in a fund, the additional shares may be purchased through AIP in amounts of \$100 or more.

I/We hereby authorize Pershing, the clearing broker dealer, to do periodic investments as indicated below:

Fund Symbol	Fund Name	\$ Amount	Trade Date

(Any item that has not been completed will delay processing of this form and placing of periodic trades.)

FREQUENCY: Monthly Quarterly Semi Annually Annually

Client Signature Date Client Signature Date

*****SETTLEMENT INSTRUCTIONS*****

Please debit my Bank by using ACH **(Complete the Pershing ACH Authorization Agreement)**

I understand that the attached settlement instructions may change any current settlement instructions on my brokerage account.